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Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

April 26, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre, South Dakota
$1,450,000 Sales Tax Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Pierre
$1,450,000 Sales Tax Borrower Bond
dated April 10, 2017

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre
2. Designation of issue: Sales Tax Borrower Bond.
3. Date of issue: April 10, 2017
4. Purpose of issue: Hilger's Gulch Sanitary Sewer Phase 1.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,450,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of April 2017

Twila Hight

By: Twila Hight
Its: Finance Officer

$1,450,000
City of Pierre
Sales Tax Revenue Borrower Bond Series 2017

Dated Mar 10, 2017 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2019			$71,140.62	$71,140.62	71,141	
08/15/2019	$32,426.11	2.250	$8,156.25	$40,582.36		
11/15/2019	$32,608.50	2.250	$7,973.85	$40,582.36		152,305
02/15/2020	$32,791.93	2.250	$7,790.43	$40,582.36		
05/15/2020	$32,976.38	2.250	$7,605.98	$40,582.36	162,329	
08/15/2020	$33,161.87	2.250	$7,420.48	$40,582.36		
11/15/2020	$33,348.41	2.250	$7,233.95	$40,582.36		162,329
02/15/2021	$33,535.99	2.250	$7,046.36	$40,582.36		
05/15/2021	$33,724.63	2.250	$6,857.72	$40,582.36	162,329	
08/15/2021	$33,914.33	2.250	$6,668.02	$40,582.36		
11/15/2021	$34,105.10	2.250	$6,477.25	$40,582.36		162,329
02/15/2022	$34,296.94	2.250	$6,285.41	$40,582.36		
05/15/2022	$34,489.86	2.250	$6,092.49	$40,582.36	162,329	
08/15/2022	$34,683.87	2.250	$5,898.49	$40,582.36		
11/15/2022	$34,878.97	2.250	$5,703.39	$40,582.36		162,329
02/15/2023	$35,075.16	2.250	$5,507.20	$40,582.36		
05/15/2023	$35,272.46	2.250	$5,309.90	$40,582.36	162,329	
08/15/2023	$35,470.87	2.250	$5,111.49	$40,582.36		
11/15/2023	$35,670.39	2.250	$4,911.97	$40,582.36		162,329
02/15/2024	$35,871.03	2.250	$4,711.32	$40,582.36		
05/15/2024	$36,072.81	2.250	$4,509.55	$40,582.36	162,329	
08/15/2024	$36,275.72	2.250	$4,306.64	$40,582.36		
11/15/2024	$36,479.77	2.250	$4,102.59	$40,582.36		162,329
02/15/2025	$36,684.97	2.250	$3,897.39	$40,582.36		
05/15/2025	$36,891.32	2.250	$3,691.03	$40,582.36	162,329	
08/15/2025	$37,098.84	2.250	$3,483.52	$40,582.36		
11/15/2025	$37,307.52	2.250	$3,274.84	$40,582.36		162,329
02/15/2026	$37,517.37	2.250	$3,064.99	$40,582.36		
05/15/2026	$37,728.41	2.250	$2,853.95	$40,582.36	162,329	
08/15/2026	$37,940.63	2.250	$2,641.73	$40,582.36		
11/15/2026	$38,154.04	2.250	$2,428.31	$40,582.36		162,329
02/15/2027	$38,368.66	2.250	$2,213.70	$40,582.36		
05/15/2027	$38,584.48	2.250	$1,997.87	$40,582.36	162,329	
08/15/2027	$38,801.52	2.250	$1,780.83	$40,582.36		
11/15/2027	$39,019.78	2.250	$1,562.58	$40,582.36		162,329
02/15/2028	$39,239.27	2.250	$1,343.09	$40,582.36		
05/15/2028	$39,459.99	2.250	$1,122.37	$40,582.36	162,329	
08/15/2028	$39,681.95	2.250	$900.41	$40,582.36		
11/15/2028	$39,905.16	2.250	$677.19	$40,582.36		162,329
02/15/2029	$40,129.63	2.250	$452.73	$40,582.36		
05/15/2029	$40,355.36	2.250	$227.00	$40,582.36	162,329	81,165
	$1,450,000.00		$244,434.87	$1,694,434.87	$1,694,435	$1,694,435